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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

AMENDED PROTECTIVE OBJECTION TO DEBTORS' PROPOSED CURE AMOUNTS

PLEASE TAKE NOTICE that that the Protective Objection of Penske Auto Group, Inc., filed herein on June 16, 2009 [Docket No. 1460], is hereby amended to reflect the proper party names of UAG Cerritos, LLC d/b/a Cerritos Buick Pontiac GMC and UAG Southbay, LLC d/b/a Penske Cadillac Hummer South Bay (collectively, the "UAG Entities"). In support of their protective objection, the UAG Entities state as follows:

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1. The UAG Entities are parties to one or more executory contract with one or more

of the Debtors.

2. By Notice dated June 5, 2009 (the "Assumption Notice"), the Debtors informed

certain suppliers of goods and services of their intent to assume and assign executory contracts

and of the cure amount, if any, that must be paid by the Debtors in connection therewith.

3. The UAG Entities may or may not have received a copy of the Assumption

Notice. The UAG Entities are filing this corrected protective objection in an abundance of

caution in the event that the Debtors intend to assume and assign the UAG Entities' contracts but

scheduled a cure amount with which the UAG Entities do not agree.

4. The UAG Entities will work diligently with the Debtors to try to resolve any cure

amount issues without Court intervention but reserve all rights in the event that an agreement

cannot be reached.

Dated: New York, New York

June 30, 2009

Respectfully submitted,

VENABLE LLP

By: /s Edward A. Smith

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#281469

CERTIFICATE OF SERVICE

I hereby certify that I caused a copy of the Corrected Protective Objection of Penske Auto Group to Debtors' Proposed Cure Amounts to be served on the 30th day of June, 2009, via first class mail, postage prepaid, upon the following:

General Motors Corporation Cadillac Building 30009 Van Dyke Avenue Warren, MI 48090-9025 Attn: Warren Command Center, Mailcode 408-206-114

U.S. Treasury 1500 Pennsylvania Avenue NW Room 2312 Washington, DC 20220 Attn: Matthew Feldman, Esq.

Vedder Price, P.C. 1633 Broadway 47th Floor New York, NY 10019 Attn: Michael J. Edelman, Esq. Michael L. Schein, Esq.

Kramer Levin Naftalis & Frankel LLP 1177 Avenue of the Americas New York, NY 10036 Attn: Gordon Z. Novod, Esq. Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Harvey R. Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq.

Cadwalader, Wickersham, & Taft LLP One World Financial Center New York, NY 10281 Attn: John J. Rapisardi, Esq.

United States Trustee 33 Whitehall Street 21st Floor New York, NY 10004 Attn: Diana G. Adams, Esq.

/s/ Lawrence A. Katz Lawrence A. Katz